



Dhruv Consultancy Services Limited

501, Plot No. 67, Pujit Plaza, Opp. K-Star Hotel, Sector-11, C.B.D. Belapur, Navi Mumbai – 400 614
Telefax No. +91 022 27570710, Mobile No. 9619497305, Website : www.dhruvconsultancy.in
Email ID: services@dhruvconsultancy.in, info@dhruvconsultancy.in, CIN No. L74999MH2003PLC141887

DHRUV /OUTWARD/2025-26/887

May 16, 2025

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 541302, Security ID : DHRUV	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: DHRUV
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Dear Sir/Ma'am,

Re: ISIN - INE506Z01015
Sub: Press Release for Audited Standalone and Consolidated Financial Results for Q4 and year ended 31st March,2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on Audited Standalone and Consolidated Financial Results for Q4 and year ended 31st March,2025.

We request you to take the aforesaid communication on record and arrange to bring this to the notice of all concerned.

Thanking you.

Yours faithfully,
for **DHRUV CONSULTANCY SERVICES LIMITED**

Tanvi Auti
Managing Director
DIN : 07618878



**Dhruv Consultancy
Services Ltd.**

Dhruv Consultancy Services Achieves Strong 360% Cons. Net Profit Growth in Q4 FY25

Mumbai, 16th May, 2025 – Dhruv Consultancy Services Ltd. (BSE – 541302: NSE – DHRUV), one of the leading infrastructure consultancy companies in India, reported an audited financial result for the Q4 & FY25.

Key Financial Highlights:

Consolidated						
Particulars (₹ Cr)	Q4 FY25	Q4 FY24	YoY	FY25	FY24	YoY
Total Income	28.03	25.01	↑ 12.09%	103.52	82.41	↑ 25.61%
EBITDA	4.91	2.79	↑ 75.99%	15.78	14.75	↑ 6.96%
Net Profit	1.99	0.43	↑ 359.82%	6.90	5.89	↑ 17.26%
Diluted EPS (₹)	1.13	0.29	↑ 289.66%	4.14	3.88	↑ 6.70%

Speaking on the financial performance, Mrs. Tanvi Dandawate Auti, Managing Director of Dhruv Consultancy Services Limited Said, "We are pleased to announce, we did exceptionally well in FY25, driven by consistent project wins and strategic expansion into high-value sectors. This year marked our breakthrough into the railway sector with our General Consultancy contract from West Central Railway, alongside major wins in highways, and urban infrastructure across multiple states.

With a total contract value ₹573+ Cr, our execution momentum remains strong. We are confident that this solid foundation, backed by a diversified project portfolio, will continue to propel sustainable growth and long-term value creation for our stakeholders."

Key Q4 FY25 Highlights

Secures Bridge Design Contract from HCC	An agreement with Hindustan Construction Company Ltd. for Design Proof Checking services of a two-lane bridge across Agardanda Creek in Maharashtra. The ₹1.09 crore contract (excluding GST) will be executed over a 36-month construction period, followed by a 24-month defect liability period.
Wins ₹11.05 Cr General Consultancy Contract from West Central Railway	A joint venture with Balaji Rail Road Systems Pvt. Ltd. has been awarded a ₹11.05 crore (excluding GST) General Consultancy contract by West Central Railway. The 24-month assignment marks a significant milestone as the major consultancy win in the railway sector.
Awarded ₹6.37 Cr Supervision Contract by NHAI	The Company is in partnership with Kaius Consulting, has secured a ₹6.37 crore contract from NHAI for supervision consultancy services during O&M of the Obedullganj-Itarsi section of NH-46 in Madhya Pradesh. The project will be executed over a 60-month period.
Secures ₹4.68 Cr Contract for	Received Letter of Award for Independent Engineer services on a 43.2 km stretch of NH-116A under Bharatmala Pariyojana (HAM) in West Bengal.

Independent Engineer Services in West Bengal	The project spans a 24-month construction period and 24-month defect liability period, valued at ₹4.68 crore (excluding GST).
Contract Secured for Consultancy Services in Uttar Pradesh	Secured a ₹7.85 crore contract (excluding GST) for Authority Engineer consultancy services on two 6-lane greenfield highway packages around Kanpur. The project entails a construction period of 30 months and a 60-month defect liability period.
PMC Contract Secured for Indore Master Plan Roads	Received a ₹1.25 crore consultancy contract from Indore Municipal Corporation for Project Management Consultancy (PMC) of Master Plan Roads under the Special Assistance Scheme. The project spans 36 months and supports urban connectivity enhancements.
Secures ₹1.35 Cr MMRDA Contract for Mumbai Metro Line 5 Supervision	₹1.35 Cr contract from MMRDA as Project Management Consultant for supervising and monitoring Multi Modal Integration facilities at six stations on Mumbai Metro Line 5 (Phase I).

About Dhruv Consultancy Services Limited:

Dhruv Consultancy Services Ltd established in 2003, and based out of Navi Mumbai, provides infrastructure consultancy for design, engineering, procurement, construction, and project management services. The service offerings include preparation of DPR (Detailed Project Report), feasibility study for infrastructure projects, operations & maintenance works, Project planning, designing, technical & structural audits etc.

Over the years the company has worked on more than 250 projects with esteemed clients like the Ministry of Road Transport, NHAI, CIDCO, JNPT, MMRDA and MSRDC to name a few key clients. Being a consultancy firm, intellectual capital is the most valuable asset for the company. With an employee base of more than 350, out of which more than 75% are qualified engineers. Technical know-how and experience of the management has helped the company to establish a niche for itself and record a CAGR of more than 72% in profitability growth since inception.

The company successfully completed its IPO on BSE SME platform raising ₹ 23 Cr from the market in May 2018. In November 2021, the company migrated to the Main Board of NSE & BSE from BSE SME.

In FY25, the company achieved Total Revenue of ₹ 103.52 Cr with EBITDA of ₹ 15.78 Cr and PAT ₹ 6.90 Cr with EBITDA margin & PAT margin of 15.24% and 6.67% respectively.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

	Kirin Advisors Private Limited Sunil Mudgal – Director
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	<p>sunil@kirinadvisors.com</p> <p>+91 98692 75849</p> <p>www.kirinadvisors.com</p>
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